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# Transportation Panel

Ken Eriksen, Senior Vice President  
February 8, 2017  
New Orleans, LA

36th Annual  
**World Trade & Transport Conference**

FEBRUARY 7-9, 2018

NEW ORLEANS  LOUISIANA



# Transportation Panel Speakers

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- ▶ **Moderator:** Ken Eriksen - Senior Vice President, Informa Economics IEG
- ▶ **Rail:** Brian Smalley, National Steel
- ▶ **Rail:** Heather Anckner, Rockwood Steel
- ▶ **Barge:** Mark Stoppel, American Commercial Barge Lines
- ▶ **Ocean:** Eddie Poe, Pasternak, Baum & Co., Inc.

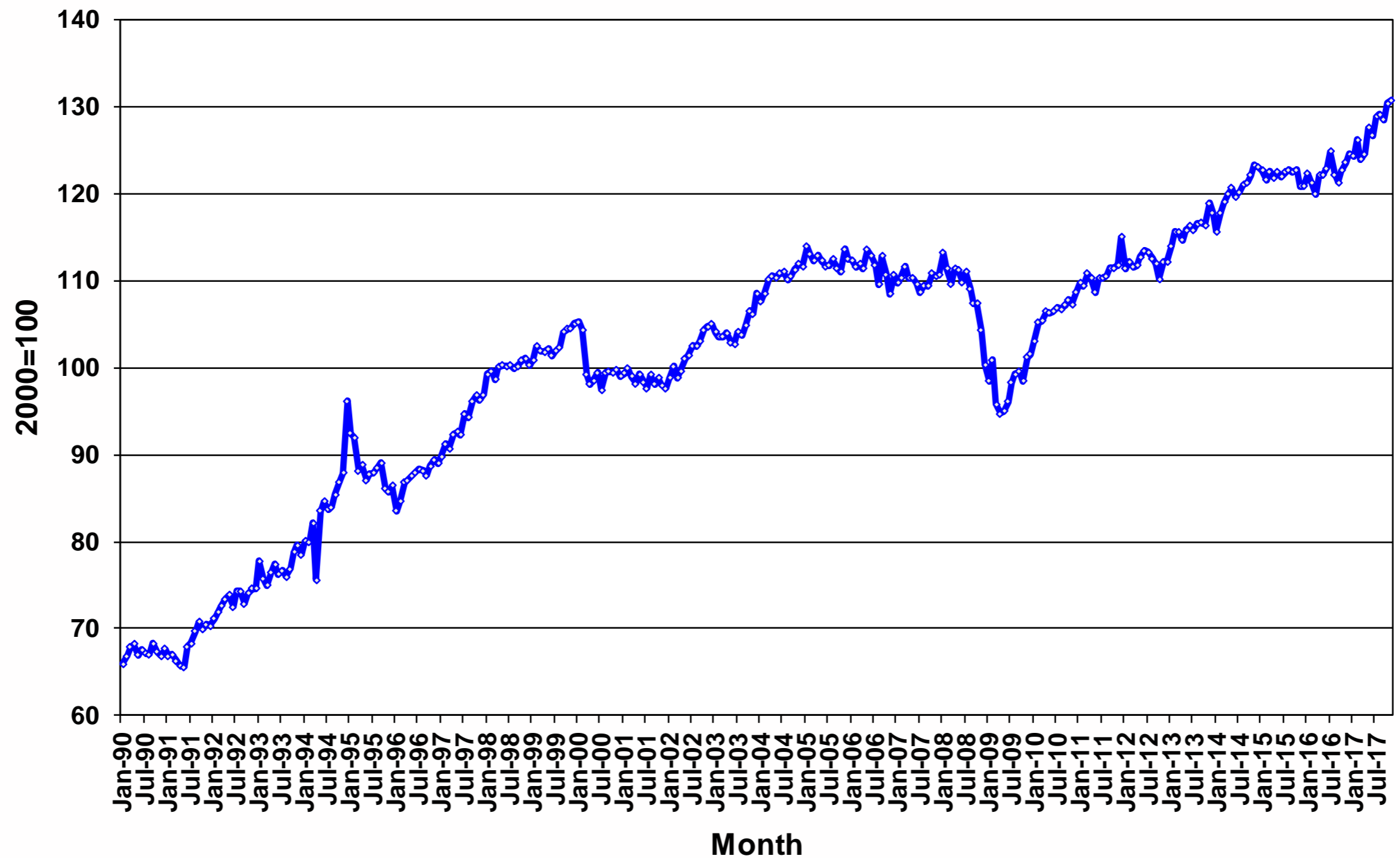


# Global Freight Drivers

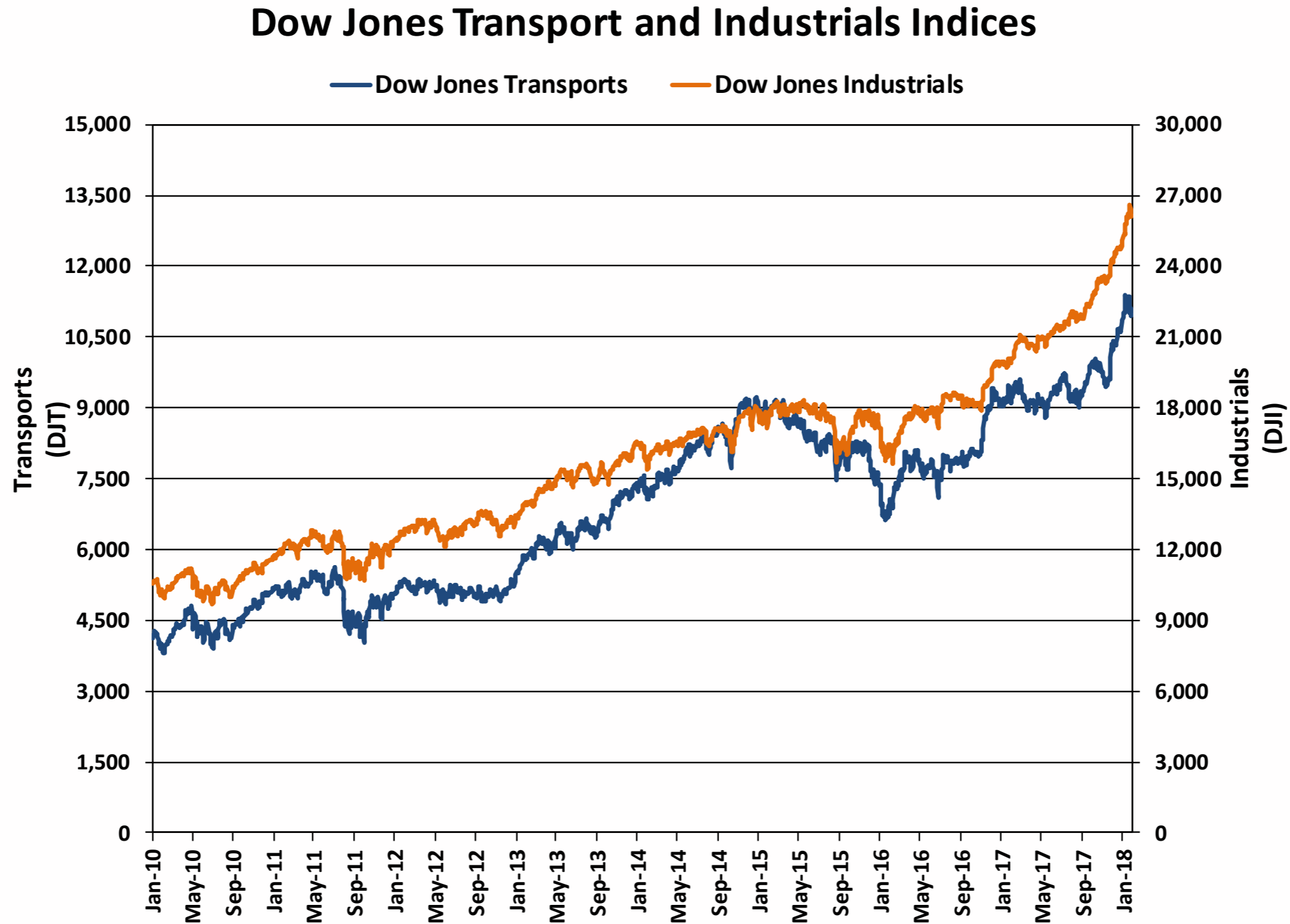


# Freight Continues to Mark New Record Volumes

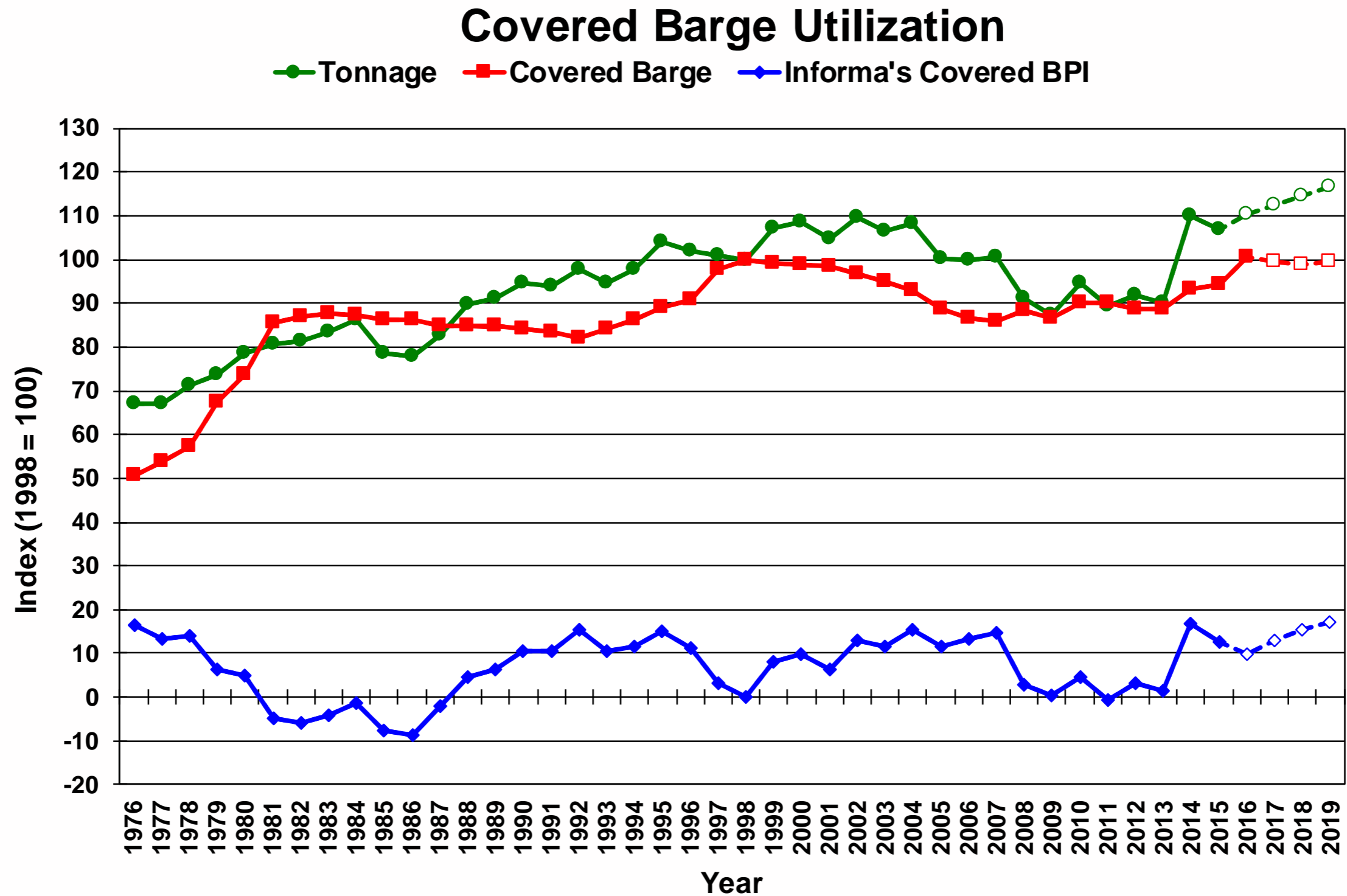
## Freight Transportation Services Index



# Transport Index Surging with Industrials – Leading Indicator of Activity



# It is Not a Demand Problem, it is a Supply Issue: Barge Market Covered Up in Fleet, for Now



# Infrastructure Framework

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- **Infrastructure Impediment = Inefficiencies**
- **Inefficiencies = Less Effective Transport Capacity**
- **Less Effective Transport Capacity = Higher Freight Rates**
- **Higher Freight Rates = Lower Producer Returns**
- **Lower Producer Returns = Lower Competitiveness**
- **Lower Returns and Competitiveness = Reduced Economic Activity**



# Commodities Panel Speakers

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**Text questions to  
212-444-8280**







# Questions?

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